時間当たり労働生産性

GDP per hour worked  Total, US dollars, 2014

Source: GDP per capita and productivity growth
Labour force participation rate  15-64 year-olds, % in some age group, 1960 – 2013

Source: Labour Market Statistics: Labour force statistics by sex and age: indicators

Show: Chart Map Table

Japan
United States
### アメリカにおける競争の減少

<table>
<thead>
<tr>
<th>Industry</th>
<th>Revenue Earned by 50 Largest Firms, 2012 (Billions $)</th>
<th>Revenue Share Earned by 50 Largest Firms, 2012</th>
<th>Percentage Point Change in Revenue Share Earned by 50 Largest Firms, 1997-2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transportation and Warehousing</td>
<td>307.9</td>
<td>42.1</td>
<td>11.4</td>
</tr>
<tr>
<td>Retail Trade</td>
<td>1,555.8</td>
<td>36.9</td>
<td>11.2</td>
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<tr>
<td>Finance and Insurance</td>
<td>1,762.7</td>
<td>48.5</td>
<td>9.9</td>
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<tr>
<td>Wholesale Trade</td>
<td>2,183.1</td>
<td>27.6</td>
<td>7.3</td>
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<tr>
<td>Real Estate Rental and Leasing</td>
<td>121.6</td>
<td>24.9</td>
<td>5.4</td>
</tr>
<tr>
<td>Utilities</td>
<td>367.7</td>
<td>69.1</td>
<td>4.6</td>
</tr>
<tr>
<td>Educational Services</td>
<td>12.1</td>
<td>22.7</td>
<td>4.2*</td>
</tr>
<tr>
<td>Professional, Scientific and Technical Services</td>
<td>278.2</td>
<td>18.8</td>
<td>2.8*</td>
</tr>
<tr>
<td>Arts, Entertainment and Recreation</td>
<td>39.5</td>
<td>19.6</td>
<td>2.5*</td>
</tr>
<tr>
<td>Administrative/Support</td>
<td>159.2</td>
<td>23.7</td>
<td>1.6</td>
</tr>
<tr>
<td>Health Care and Assistance</td>
<td>350.2</td>
<td>17.2</td>
<td>0.8*</td>
</tr>
<tr>
<td>Accommodation and Food Services</td>
<td>149.8</td>
<td>21.2</td>
<td>0.1</td>
</tr>
<tr>
<td>Other Services, Non-Public Admin</td>
<td>46.7</td>
<td>10.9</td>
<td>-0.2*</td>
</tr>
</tbody>
</table>
スタートアップの減少

Figure 2
Firm Dynamism

Percent
16
14
12
10
8
6

Firm entry rate
Firm exit rate

2013
土地区画の規制

Figure 1
Real Construction Costs and House Prices Over Time

Index, 1980=100
日本の財政スタンスの変化

Change in Fiscal Stance
(percentage point)

Change in cyclically adjusted primary balance
Source: IMF
日本の財政バランス

Japan Cyclically Adjusted Primary Balance
(percentage point)

Source: IMF
潜在成長率

（2）潜在成長率
（前年比、寄与度、%）
均衡実質金利

図表 12-14 さまざまな手法により推計された均衡実質金利